

## ***Inpatient Psychiatry Resident Education in Quality Improvement (QI): A Guide to the 5th-floor***

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*Abstract:*

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**Objective**

To increase the knowledge the new inpatient psychiatry residents, off-service residents, sub-interns, and medical students have upon starting inpatient rotation by which we can ease the transition of patient care.

**Methods**

A 7-question survey questionnaire was developed by the research team to assess the knowledge gap and perceptions of the in-patient unit using the PDSA model. New off-service interns, sub-interns, and medical students were then given an orientation on the practices and protocols of the inpatient psychiatric unit. Another questionnaire followed this intervention to learn about their comfort level.

**Results**

Respondents included around 30 medical professionals for a response rate of 70%. Over 65% of residents and students reported they will be rotating in an inpatient psychiatric unit for the first time, with ~35% rotating for the second time. Those who have rotated before in a psychiatric inpatient unit were significantly more confident than those who have not. Prior to the intervention, we asked residents about how to feel about starting the rotation, upon which the majority (39%) reported feeling calm/comfortable, with 11% feeling confident, and 6% feeling very confident. The rest (44%) felt either overwhelmed (11%), anxious (11%) confused (11%), and worried (11%). A strong culture for teaching was also considered important and was reported to be a vital part of the program.

**Conclusions**

Overall, two-thirds of residents reported positive educational experiences with a strong sense of preparedness and low levels of anxiety. Continuing Inpatient Guide 101 improvements, including regular updates and keeping residents informed, is warranted. It will allow them to better use their time and be effective in their contributions as LCH residents/students.

Keywords: education, residents, psychiatry, training, students

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*Introduction*

Larkin Community Hospital's south Miami campus consists of a 146-bed Acute Care hospital, it is a general medical, surgical, and psychiatric teaching hospital, located in South Miami, Florida. It is the sixth-largest statutory teaching hospital in Florida (by the number of postgraduate training programs) and

the fourth largest (by specialties in supply/demand deficit in Florida)Larkin Community Hospital is composed of about 57.7% females and 58.3% ethnic minorities. The psychiatry unit at LCH south Miami campus is composed of 36 beds. The patient population is diverse, composed of Caucasian, African American, and Hispanic representation. The project started while doing our last inpatient psychiatry rotation at the end of our intern year PGY-1. An inpatient unit is a unit, the purpose, and function of which is to provide services to a patient or client following that person's admission to a health unit. We noticed how frustrated and anxious off-service residents, medical students, and sub-interns were regarding the uncertain expectations, management, and patient rounds. In this article, we will address off-service residents, medical students, and sub-interns as doctors in training.

Quality improvement (QI) has become a very vital topic in healthcare and medical education since many medical institutions and hospitals have highlighted the prevalence of suboptimal quality of care in the US health system. Enhanced QI training of the physician workforce has the potential to reduce errors and improve health outcomes.

Psychiatrists manage ambiguity in diagnosis as well as the management of patients with psychiatric disorders. The field of psychiatry is very different from any other in the medical field as there aren't objective findings such as imaging and laboratory workup that could aid in making the correct diagnosis. Psychiatry diagnoses are made by excluding organic causes. Hence, navigating the field of psychiatry can be challenging for all medical professionals. As a teaching program, we have experienced a less than smooth transition of care between the outgoing and incoming teams practicing in the inpatient behavioral health unit. During the beginning of the rotation, medical professionals require ramp-up time to learn how to practice patient-centered and comprehensive psychiatry. Our current approach is "learn by practice". We believe that with a brief introduction and orientation to inpatient psychiatry we will see a more efficient and confident team early on in their respective rotations which ultimately will improve patient care. In this quality improvement project, we are proposing a PowerPoint presentation for incoming residents and medical students entering the world of psychiatry by rotating through the 5th floor which is the behavioral unit at Larkin Community Hospital. We will have subjects take a survey prior to and after using the presentation tool to assess their knowledge and comfort while practicing in the inpatient behavioral health unit. We will assess the results and quantify the data with visuals to demonstrate the objectives of our quality improvement project. The results of the QI showed how residents and medical students felt more confident, and calm after the PowerPoint guide was provided to them. There was an 80% improvement in confidence and feeling informed among students and residents vs 47 % before the intervention (PowerPoint) was provided. This showed an improvement in the confidence of residents and medical students which translated into better management of patients in the unit.

One important gap in the literature is an understanding of off-service residents, sub-interns, and medical students who will be rotating with the psychiatry behavioral unit, which is also known as the inpatient unit. We, therefore, decided to perform a survey of the above-mentioned population to interpret the experience and/or expectations of their upcoming rotation in the psychiatry inpatient unit.

Lack of confidence, anxiety, and uncertainty regarding the world of psychiatry can affect patient care significantly. In the psychiatry unit, we have experienced a less than smooth transition of care between the outgoing and incoming teams practicing on the inpatient behavioral health unit at LCH's south Miami

campus. During the beginning of the rotation, medical professionals require ramp-up time to learn how to practice patient-centered and comprehensive psychiatry. Our aim was to assist residents, medical students, and sub-interns with the necessary information to navigate effectively in the psychiatry unit by providing a brief PowerPoint presentation that they can review before their first day of the rotation. Subjects were given a survey prior to and after using the presentation tool to assess their knowledge and comfort before practicing in the inpatient behavioral health unit.

### *Background:*

As a teaching program, we have experienced a less than smooth transition of care between the outgoing and incoming teams practicing in the inpatient behavioral health unit. During the beginning of the rotation, medical professionals require ramp-up time to learn how to practice patient-centered and comprehensive psychiatry. It has been well documented in literature how the course of treatment in mental health care is largely affected by the organization of the inpatient team. In fact, therapeutic alliance, confidence, and time efficiency have become an integral part of quality healthcare. This project aimed to improve confidence and facilitate the transition of care and readiness of interns, off-service residents, sub-interns, and medical students by implementing a teaching and reference tool (“Inpatient Guide 101”) which will help us achieve a smooth transition of care by improving knowledge, readiness, and confidence between the outgoing and incoming teams practicing on the inpatient behavioral health unit at LCH's south Miami campus.

Unfortunately, there is no existing evidence in the literature regarding this specific problem, which is a strength of the quality improvement project since there is no research available on this matter. There is no evidence that other people have tried to solve this specific problem in the past. No evidence is available regarding what works and what doesn't to solve the problem. Achieving an easy transition of care of patients between the previous team and the incoming team, reducing confusion and uncertainty amongst professionals. In addition to reducing waiting, the extra processing time is the objective of this project.

### *Methods:*

#### 1. Study Design

In the months of April 2022 and May 2020, we conducted an anonymous survey of off-service residents, new sub-interns, and medical students who were starting their in-patient psychiatry rotation. Participants were identified with the help of the medical student coordinator at Larkin Community hospital. From the medical student coordinator, we obtained the email addresses of third-year residents. We contacted all the participants (n=30) via an introductory email, including a pre-intervention survey and the intervention. We emailed the survey to all participants via Jotform. We sent an original participation request plus 2 reminders. Respondents received a thank you email after responding to the survey.

#### 1. Questionnaire Development

The questionnaire was designed using the Jotform survey website. To determine questionnaire domains, we conducted key informant interviews with 2 psychiatry residents who have rotated through the inpatient unit during their first and second years of residency. Owing to the fact that Larkin psychiatry residency or

student orientation does not provide education on what to expect in the inpatient unit, we thought previous residents could provide insight into important content and barriers to implementing an “Inpatient Guide”. Domains included Inpatient teams, perceived effectiveness, reported issues with submitting orders, emphasis on attending rounds, sign-out/hand-off instructions, chart review, and various kinds of notes such as discharge summary, quick notes, LAI notes, and direct transfers. To ensure the preciseness of the guide, we revised this “Inpatient Guide” with the psychiatry department's program director. We also conducted 3 revisions with current residents who have rotated through the psychiatry inpatient unit to ensure an understanding of each item in the guide.

The pre-intervention survey consisted of 7 items using yes/no responses, likert scales, multiple-answer checklists, and open-ended comment boxes. Residents/sub-interns and medical students were asked about the surveyors' titles, their knowledge about inpatient workflow, their expectations, and the way they would like to be informed about the inpatient workflow. Open-ended questions asked for inpatient workflow, factors that contributed to hindrances in optimal performance, and suggestions for improving the Inpatient rotation experience.

Similarly, the post-intervention survey consisted of 4 items using yes/no responses, Likert scales, and multiple choice answers. This questionnaire was given to the same group of individuals who completed the pre-questionnaire, and was educated by the PowerPoint presentation of “Inpatient Guide 101”. The surveyors received this questionnaire after completing half of their rotation in order to assess the effectiveness of the intervention.

#### 1. Intervention (Educational material) Development

Below is a representation of educational material the doctors in training were provided in order to inform and educate them about the LCH psychiatric inpatient unit.

# Psych Inpatient 101: A Guide to the 5th Floor

**Pre - Sign Out/Handoff**

- Parking - Neuro Center/WAGME/Street parking
- 5th floor - Main rules
  - Subsequent visit logs for admission and status
  - Subsequent visit logs to be accompanied by a resident when seeing a patient and should not be in a resident room by themselves
  - There is a single entrance via the elevator/atrium
- Complex/Agitated
  - Consent and for the resident's records
  - Consent and for the resident's records
- The patient set/Google Doc - PRINT IT BEFORE SIGN OUT!!
- Start the log BEFORE SIGN OUT!!
- STAFF Chart review BEFORE SIGN OUT!!

**Sign out/Handoff**


- 7AM Residents Lounge on the 5th floor
- ED sign - check on the sign and identify yourself or team the second knock
- ED sign - team PRNs (THE SIGN)
  - Doesn't allow the resident to be patient for overnight events
  - Doesn't require to consult team and ED Day team
- Google Doc Run down
  - How many (20)
  - Follow up (20)
  - Insurance (20)
  - Quick note/ready to go (20)
  - Patient who tend to receive PRNs (Yellow)
  - LEAVE!!

**Chart Review**

- New Patient
  - Insurance
  - Face Sheet - Living situation/collateral
  - Subtotal (Baker AS/E/park)
  - ED Note
  - Labs
  - Home meds
  - Orders (Precautions, Diet, VS, MEDS, scheduled and PRNs)
- Follow Up
  - Med compliance/compliant
  - PRNs in past 24 hours
  - Nursing notes, CM notes, Intake Notes
- Quick Note
  - Why haven't they left yet?

**Round on your patients**

- New patient
  - 2 notes on Day 1
    - BH Assessment (all psych/meds)
    - H&P (all medicine/psych)
  - Chart Sheet
- Follow Up/Quick Note
  - Mood: "good, bad, etc"
  - Admission symptoms - improving?
  - Sleep/Appetite/Energy
  - AB/VS
  - S/PH



**Attendings**

Delta Team	Brian Baum	Coverage
Dr. Sherrie Barick	Dr. Jorge Barick	Dr. Vladimir Guzman
Dr. Gerardo Ferrer	Dr. Phyllis Dumango	
Dr. Jose Guzman	Dr. Egorova	

Team senior should text attendings in the morning


- How many new patients/follow up
- When to be ready for rounds
- How their day is going

**After attending leaves**

- Orders
  - Discharges first! Put scripts in the physical chart
- Update Google Doc
- Work on notes - need to be complete and signed before next day
- Evening sign out to ED Team
  - 4:30/5PM or whenever the last attending finishes rounds

**New Patients**

- BH - Assessment
  - Initial Psych Eval
  - Use the cheat sheet if you're worried about missing anything
- H&P (residents)
  - Only medical info
  - Physical Exam



**Follow Ups**

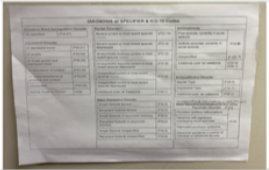
**BH - Progress Note**

- Mood: "good", "bad", etc
- Presenting symptoms
- Sleep/Appetite/Energy
- AB/VS
- S/PH

**Discharge Summary/Quick Note/LAI Note/Direct Transfer**

USE THE TEMPLATE!!!

**Diagnoses**



**Intake & Case Management**

- Office is on 5th floor between nurse's station and resident's lounge
- Intake - Brings patient's insurance
- Case Management - Helps get patient's out
  - hospital stay approval
  - insurance review date

**PRNs and ETOs**

- "The 4 PRNs" (voluntary patients)
  - Haloid 5mg IM Q8H/PRN agitation/psychosis
  - Alivan 2mg IM Q12H/PRN anxiety
  - Coprenin 2mg IM Q12H/PRN EPS
  - Benavone/5mg PO Q8H/PRN insomnia
    - Haloid Allergy (most common)
    - Statish Haloid with Zyprexa/Protein 5mg IM Q8H/PRN agitation/psychosis
  - Make sure it is not given at same time as Benzo (Alivan)
- ETOs (involuntary patients)

**Weekends**

- More Parking
- 12 hour shifts
- Sign out - 7AM & 7PM
- No case management (minimal discharges)

## 1. Data Analysis

We received 20 responses from Pre-intervention and post-intervention surveys which accounted for residents/sub-interns/medical students clustered within the same program. Three authors performed a modified content analysis of close-ended responses such as one-word answers, or multiple choice using an iterative, inductive approach to develop consensus on themes and comparisons.

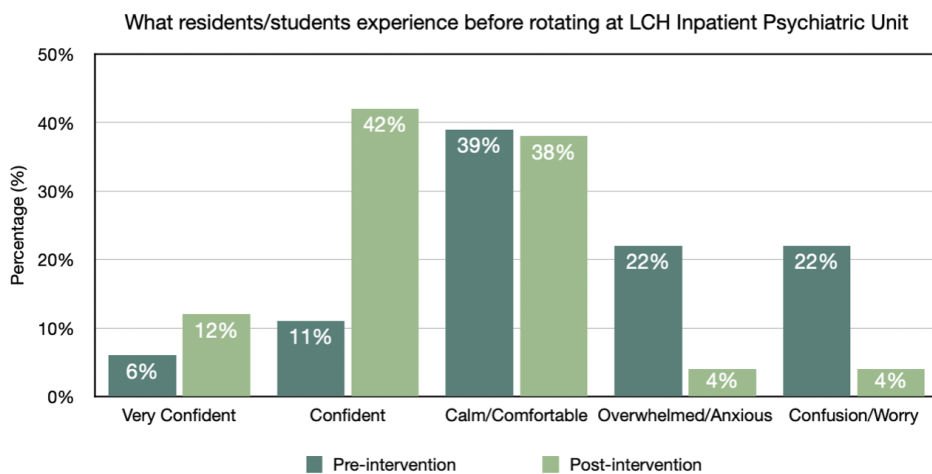
*Results:*

1. Sample

From our randomly selected sample of 20 psychiatric residents/students rotating in the Inpatient rotation, of which 27% were off-service residents, 20% percent were sub-interns, and 53% percent were medical students. According to our small-scale survey, we were able to find out that 67% of this population was rotating in a psychiatry inpatient unit for the first time, and 33% of this population have rotated in some kind of psychiatry inpatient unit previously. Of that 33% who have already rotated someone prior to this rotation, 60% have rotated elsewhere at least for two rotations, with 40% rotating elsewhere just one time. This allows us to provide vital information to those who have never rotated in an inpatient psychiatric facility (67%) before and ease their apprehensions.

1. Resident/Student Perceptions of Inpatient Workflow

Surveyors were asked to describe the feelings they experience on Day 1 of psychiatry inpatient. Content analysis revealed various categories of experiences from very confident, confident, calm/comfortable, and overwhelmed/anxious to confusion/worry. As shown in Table 1, many residents and medical students reported their perceptions about the inpatient workflow prior to starting the rotation. The majority were calm/comfortable, but some felt overwhelmed/anxious (22%) and confused/worried (22%). That is nearly 50% of surveyors who reported a feeling of anxiousness, unreadiness, or being overwhelmed. Data shows that post-intervention, the percentages of both categories dropped to 4%. Furthermore, we saw a significant increase in resident/students' confidence when we compare pre- and post-intervention surveys. As you can see in the chart below, the surveyors reported 11% how confident they feel pre-intervention, versus 42% post-intervention.



<b>Very Confident</b>	6	12
<b>Confident</b>	11	42
<b>Calm/Comfortable</b>	39	38
<b>Overwhelmed/Anxious</b>	22	4
<b>Confusion/Worry</b>	22	4

### *Discussion:*

This is the first quality improvement project which is assessing psychiatry residency programs' inpatient experience or expectations. Being in the unit for an individual who has not had any prior exposure can be daunting, fearful, and overwhelming. Our survey showed that 67% of this population were rotating in a psychiatry inpatient unit for the first time, and 33% of this population have rotated in some kind of psychiatry inpatient unit previously. Unexpected situations can not be planned for, but the new residents, medical students, and sub-interns should be informed about expected situations and general information prior to starting. We aim to inform this population by providing accurate instructions that can help them in their rotation right from the start.

When asked how they feel about starting their inpatient psychiatric rotation, the majority (39%) reported feeling calm/comfortable, with 11% feeling confident, and 6% feeling very confident. The rest (44%) felt either overwhelmed (11%), anxious (11%) confused (11%), and worried (11%).

In the survey, we asked a very important question to gauge this population's baseline knowledge of the psychiatric inpatient unit. Having some knowledge and being informed can decrease anxiety about going into unknown territory. It allows residents/medical students/sub interns to feel more confident and hopefully less anxious. We asked about how informed they are about the workflow in the unit. As we expected, none (0%) reported feeling very informed, 47% stated they were briefly informed, 33% were somewhat informed and 20% of this population reported not being informed at all. This goes to show how important it is to give all off-service residents, sub-interns, and medical students a brief informative introduction to the inpatient unit.

Additionally, we are curious to know which aspect of the inpatient unit were these doctors in training least aware of. The answer to this question is of utmost importance since we can ensure to incorporate those aspects into our education (intervention) efforts. The majority were unaware of what inpatient Team A or B is (41%), and how to write complete patient notes (27%). Other surveyors conveyed their unawareness or lack of knowledge about how to place orders in Larkins' EMR called Medhost (20%), and their apprehensions about rounding with attendings (13%). Next survey we perform, we will improve the survey by also giving surveyors a blank space to write other areas they want to learn more about, or are unaware of.

There are many ways to educate this population about the inpatient unit. With our QI project, we wanted to see which method is preferred the most. It is our intention to use at least two of these methods to provide all the necessary information to these doctors in training, but we wanted to know their top preferences as well. The options were to have an orientation by a senior resident, a PowerPoint presentation prior to starting date, or a one-hour Q & A (question and answer) session with a senior resident on day 1. The most preferred option for educating these doctors in training about the psychiatric inpatient unit was to have a senior (post-graduate year 2, 3, or 4) psychiatry resident provide the orientation, which was selected by 45% of the surveyors. The second preference was to have a Powerpoint presentation which would be emailed prior to starting with important information about the inpatient workflow details. In addition to offering convenience to everyone, this option makes it possible for doctors in training to gain access to this information (PowerPoint presentation) at any time.



They shared their thoughts about how they would feel more comfortable if they had a way to have their questions answered about the inpatient unit. Over 65% reported that they are going to be rotating in the inpatient unit for the first time. Whether having a guide may not have monetary gain, or improve patient safety, as a residency program at a teaching hospital it is our responsibility to keep residents well-informed so they can perform at optimal levels without feeling overwhelmed or anxious. 41 % of residents and students reported feeling more oriented on day 1 of their rotation if they received education prior to starting. Another 24% reported that it will lower their anxiety about the unknown. Although as residents and students, you want to prepare your best for psychiatry attendings, it is also important to allow your seniors to perform their duties without being a hindrance. Hence, 18% reported that receiving education before day 1 will save their seniors (PGY 2, 3, or 4) time from answering repetitive questions, and allow them more time to see their patients. The rest of the surveyors (18%) said having this intervention will allow them more time with patients and to complete their notes.

It is interesting to compare our findings with the post-intervention survey. A relatively high percentage of residents and students are lacking a general understanding of inpatient unit workflow. Notably, residents overwhelmingly reported positive perceptions about the emphasis on having an Inpatient guide prior to starting their one-month rotation. In a way, this QI project is about providing a small orientation course geared specifically towards new off-service residents, sub-interns, and medical students rotating in the inpatient unit for the first time.

Our findings reveal that there are areas in educating inpatient workflow to residents/students that still need improvement, including developing and improving inpatient guide 101 on a yearly basis for the information to be maintained up to date.. Sending this guide every month via email, a week before the start of their rotation will allow residents/students to feel more informed, and better prepared to work in the inpatient psychiatry unit. Over 70% of residents reported that the intervention was well organized and met their needs.

#### *Lessons and limitations:*

The lessons learned from this project was learning how important it is to guide our doctors in training for not just this difficult/challenging rotation but to allow that sense of awareness of other rotations too. These individuals should have the resources and more for them to perform at optimal levels as residents. There are many limitations to this project, one of them being the sample size. Since about 15 students and 2 off-service residents rotate at a given time, it is difficult to increase the sample size. We can combat that by performing more surveys for an additional 3-6 months to really gauge the situation more clearly. This project does have generalizability when it comes to applying this type of QI topic to other residency programs. Since psychiatry residents also rotate in conjunction with other programs such as family medicine and internal medicine at Larkin Community Hospitals South Miami and Palm Springs campuses.

#### *Conclusion:*

This QI project was designed to provide an inpatient guide for Larkin community hospitals' doctors in training who rotate in a short but intense inpatient psychiatric rotation. In essence, it is about providing a small orientation course geared specifically towards new off-service residents, sub-interns, and medical students rotating in the inpatient psychiatry unit for the first time. Lack of confidence, anxiety, and

uncertainty regarding the world of psychiatry can affect patient care significantly. We achieved our project aim by educating and addressing their concerns about the inpatient psychiatric unit. This “Inpatient Guide 101” will help us achieve a smooth transition of care between the outgoing and incoming teams practicing on the inpatient behavioral health unit at LCH's south Miami campus. Our intervention did not add any monetary savings or cost-effectiveness, but it provided clarity, knowledge, confidence, and comfort for residents and students which will allow them to perform at their optimal level. As a result, they were less apprehensive and more confident about entering a new environment. The measures we used in this intervention were appropriate as they provided a clear discrepancy between the preparedness and mental state of the individual participating in the survey prior to and after using the “Inpatient Guide 101” resource. This QI project is sustainable, and the senior residents will ensure that the intervention continues with other residents and students who rotated through the inpatient psychiatry unit by continuing to send this guide every month via email, a week before the start of their rotation will allow residents/students to feel more informed, and better prepared to work in the inpatient psychiatry unit. The intervention can be easily modified on a month-to-month basis. As mentioned earlier, this quality improvement project can and should be replicated in other departments at Larkin Community Hospital, since residents from one department usually rotate at other departments’ units. The inpatient psychiatry guide to the psychiatry unit can be easily distributed among different services. Residents and students can benefit from this type of QI project, which is low-cost, but effective because it saves time, improves confidence, and clears any apprehensions.

We believe the aim of the project was obtained by educating and addressing medical students, and residents' questions and concerns about the inpatient psychiatric unit as indicated by the pre and post-intervention survey. The survey showed an improvement in confidence rating before versus after the inpatient psychiatry guide to the 5th floor was distributed. We believe that providing the necessary information about what the expectations of the unit were, improved confidence, readiness, and collaboration amongst off-service interns, sub-interns, and medical students at LCH.

Our next steps are to widely implement and distribute this inpatient psychiatry guide to all the departments that rotate through psychiatry at Larkin Community Hospital (LCH) by making this guide available to coordinations, chief residents, and student liaisons at Larkin Community Hospital. Further research needs to be done regarding whether or not improving confidence, knowledge, and readiness among medical professionals can reduce patient length of stay.